



N R AGARWAL INDUSTRIES LIMITED
INVESTOR PRESENTATION-Q3 FY 2022
DATE: 01.02.2022



SAFE HARBOUR

Certain statements in this document may be forward-looking. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. N R Agarwal Industries Ltd. will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances

LOCATION OF OUR UNITS

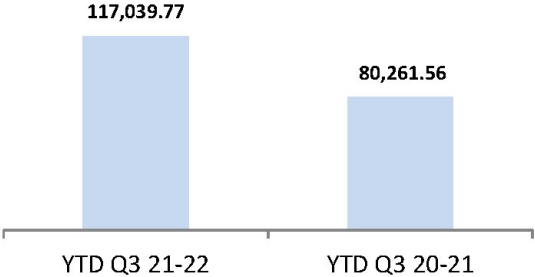


Address	
Unit I	Plot No.169,Phase II , GIDC,Vapi-396195 District-Valsad, Gujarat
Unit II	Plot No.1,Phase I, GIDC,Vapi-396195 District-Valsad, Gujarat
Unit III	Plot No.901,Phase III , GIDC, Vapi -396195 District-Valsad , Gujarat
Unit IV	Plot No.901/P , Phase III , GIDC, Vapi-396195 District-Valsad, Gujarat
Unit V	S. Nos. 69/1/P3,69/1/P3/P1,72/P3-P4, Village Sarigam & Angam, Taluka-Umbergaon, Valsad-396155 , Gujarat
Registered Office	N R Agarwal Industries Limited 501-502, Fortune Terraces, New Link Road , Andheri (West) , Mumbai-400053 (Maharashtra)

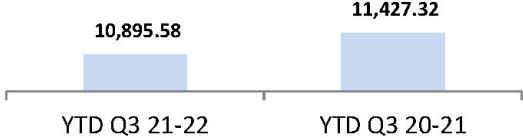
FINANCIAL SNAPSHOT - YEAR TO DATE



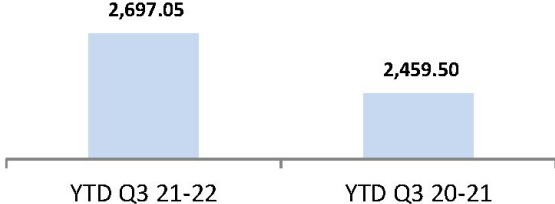
Revenue (Net)



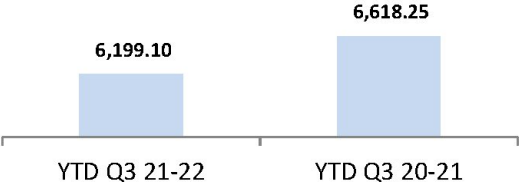
EBTIDA



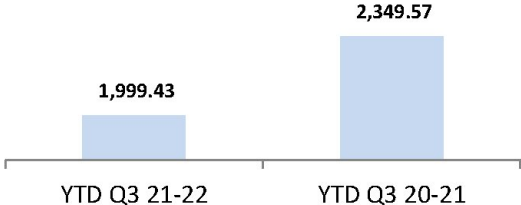
Depreciation



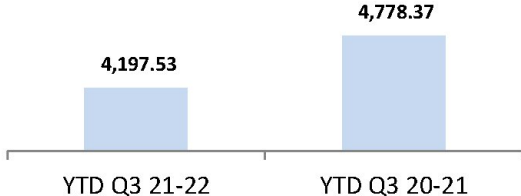
Profit Before Tax



Finance Cost



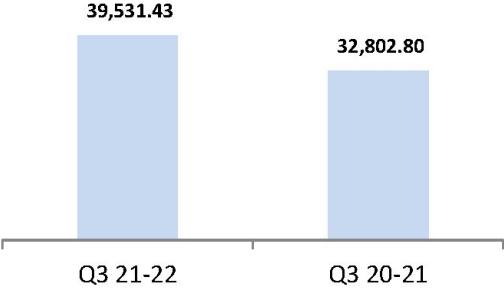
Profit After Tax



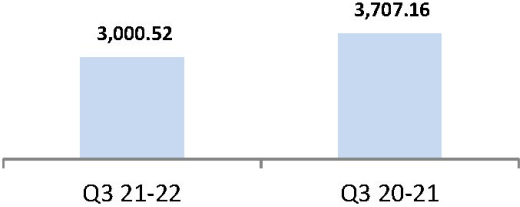
FINANCIAL SNAPSHOT - Q3 2021-22 Vs.Q3 2020-21



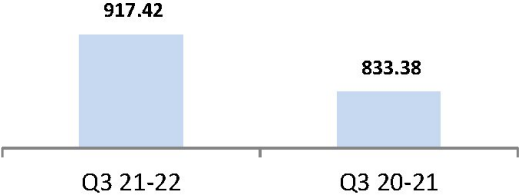
Revenue (Net)



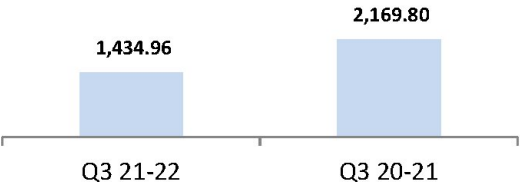
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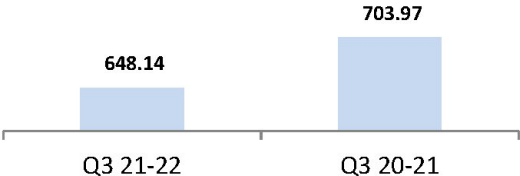
Depreciation



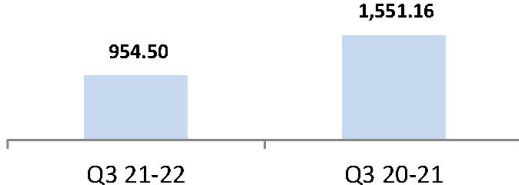
Profit Before Tax



Finance Cost



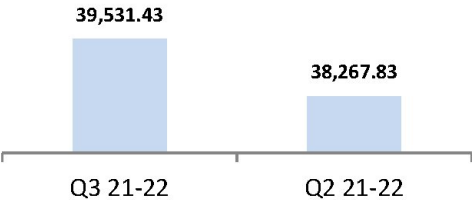
Profit After Tax



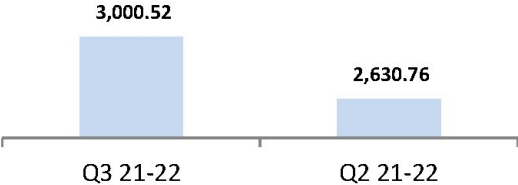
FINANCIAL SNAPSHOT - Q3 2021-22 vs. Q2 2020-21



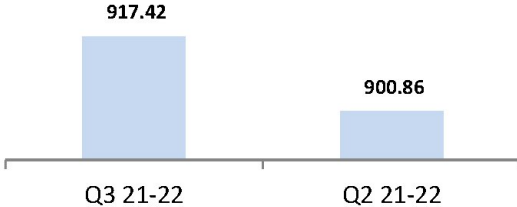
Revenue (Net)



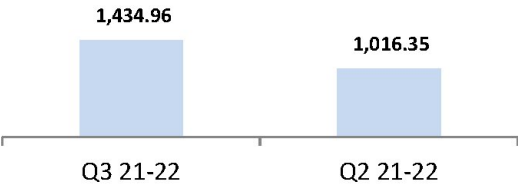
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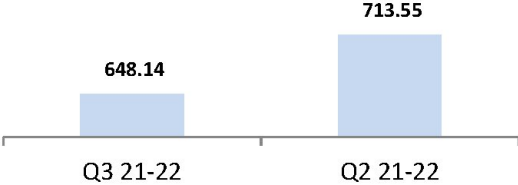
Depreciation



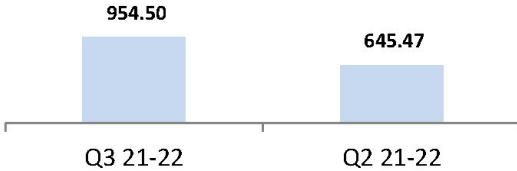
Profit Before Tax



Finance Cost



Profit After Tax



YTD Q3 FY22 Vs. YTD Q3 FY21

Particulars	YTD Q3FY22	YTD Q3FY21	YoY% change
Total Income	117,937.95	80,755.90	46.04%
EBITDA	10,895.58	11,427.32	-4.65%
EBITDA%	9.24%	14.15%	(491bps)
Depreciation	2,697.05	2,459.50	9.66%
Finance Costs	1,999.43	2,349.57	-14.90%
Profit before Tax	6,199.10	6,618.25	-6.33%
Profit after Tax	4,197.53	4,778.37	-12.16%
EPS	24.66	28.08	

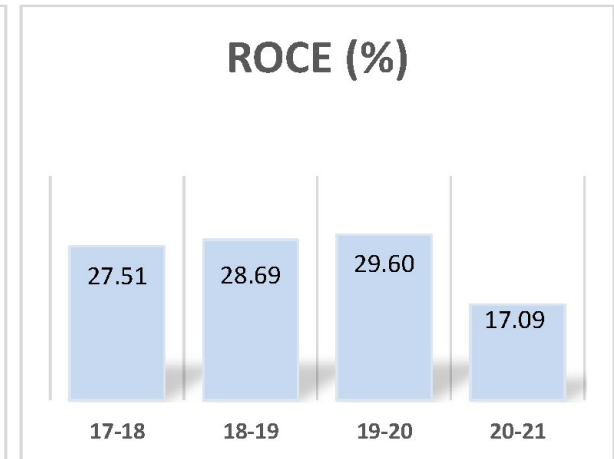
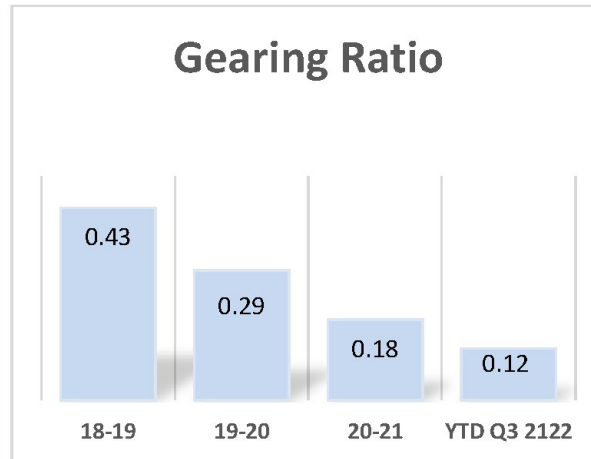
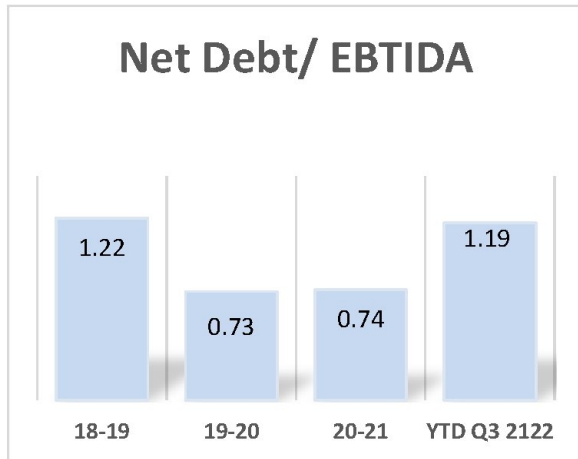
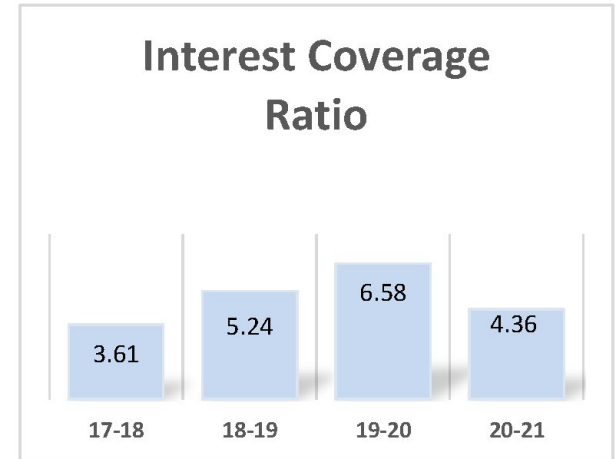
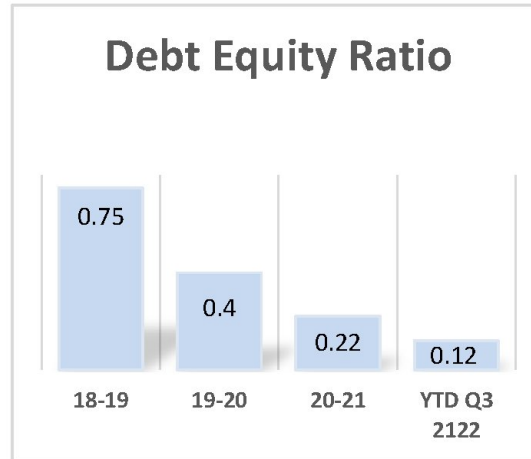
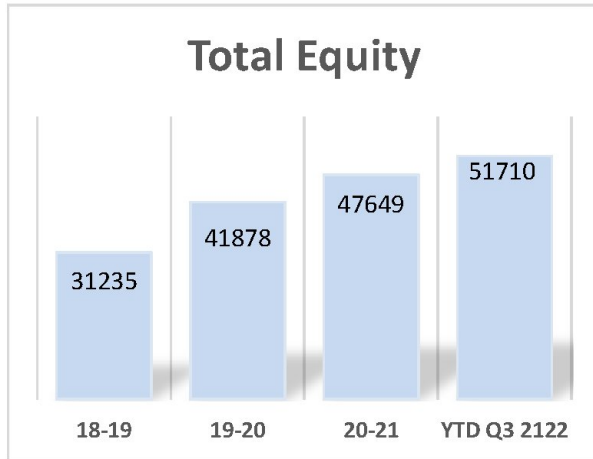
Q3 FY22 Vs. Q3 FY21

Particulars	Q3FY22	Q3FY21	YoY% change
Total Income	39,777.60	33,002.52	20.53%
EBITDA	3,000.52	3,707.16	-19.06%
EBITDA%	7.54%	11.23%	(369bps)
Depreciation	917.42	833.38	10.08%
Finance Costs	648.14	703.97	-7.93%
Profit before Tax	1,434.96	2,169.80	-33.87%
Profit after Tax	954.50	1,551.16	-38.47%
EPS	5.61	9.11	

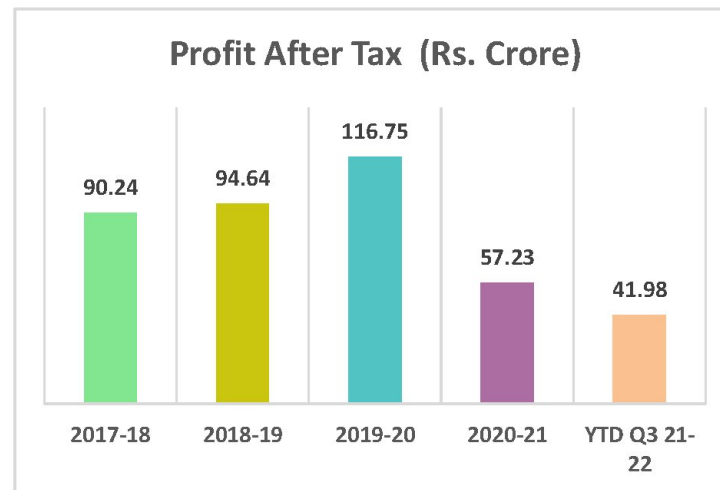
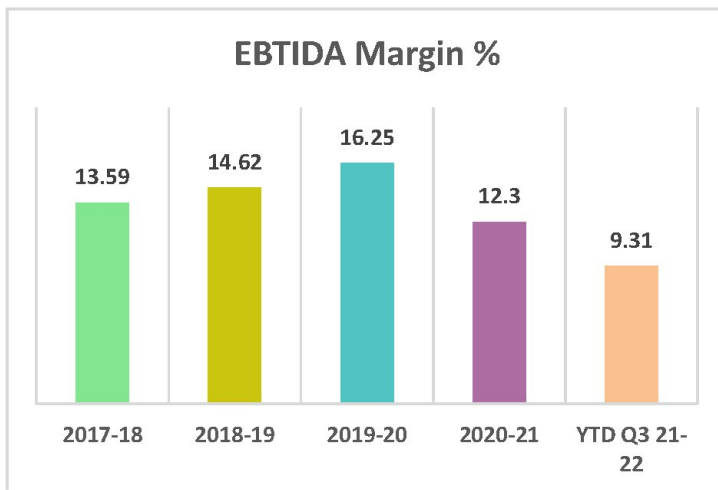
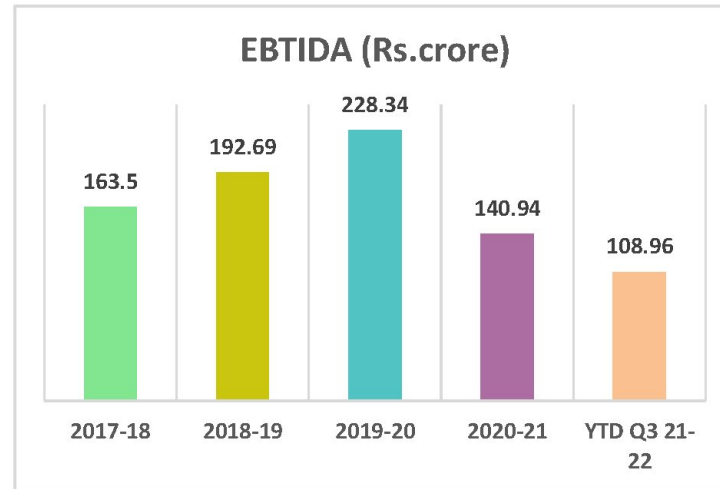
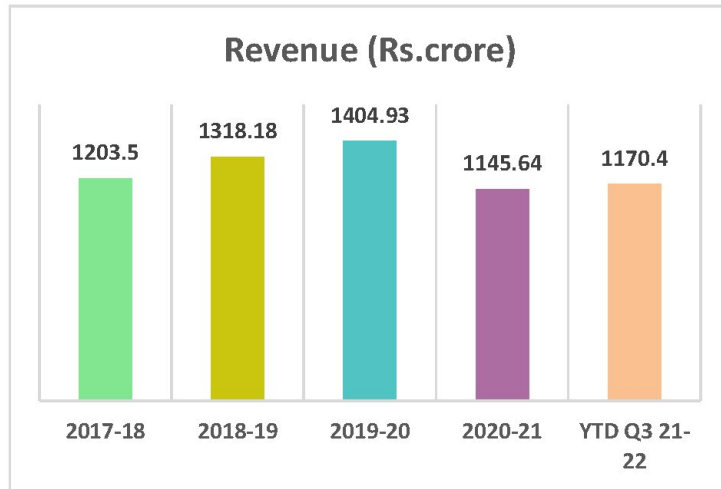
Q3 FY22 Vs. Q2 FY22

Particulars	Q3FY22	Q2FY22	YoY% change
Total Income	39,777.60	38,566.07	3.14%
EBITDA	3,000.52	2,630.76	14.05%
EBITDA%	7.54%	6.82%	72bps
Depreciation	917.42	900.86	1.84%
Finance Costs	648.14	713.55	-9.17%
Profit before Tax	1,434.96	1,016.35	41.19%
Profit after Tax	954.50	645.47	47.88%
EPS	5.61	3.79	

KEY HIGHLIGHTS OF BALANCE SHEET



KEY HIGHLIGHTS REVENUES & PROFITS





Thank You